

## **Beverage Packaging Holdings (Luxembourg) II S.A.**

*Société anonyme*

Registered office: 6C, Parc d'Activités Syrdall,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

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### **HOLDER NOTIFICATION**

17 June 2010

#### **Reynolds Group Holdings Limited**

#### **Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")**

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) ("Senior Notes")**

**€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) ("Senior Subordinated Notes") and, together with the Senior Notes, the "Notes")**

We refer to the Senior Notes Indenture dated 29 June 2007 for the issuance of the Senior Notes among the Company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited ("RGHL")) as an Initial Guarantor, the other Senior Note Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto and to the Senior Subordinated Notes Indenture dated 29 June 2007 for the issuance of the Senior Subordinated Notes among the Company, RGHL, the other Subordinated Guarantors (as defined therein), The Bank of New York Mellon as Trustee and the other parties thereto (together, the "Indentures").

Words used but not defined in this report have the meaning they are given in the Indentures.

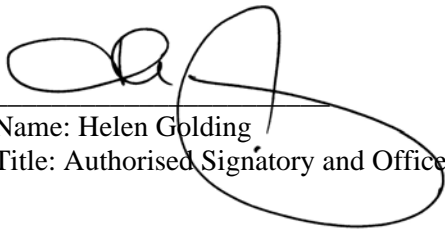
The Company wishes to announce that on 17 June 2010, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of each entity that has acceded are contained in the Schedule to this notice.

**Enquiries:**  
**Beverage Packaging Holdings (Luxembourg) II S.A.**  
[enquiries@resynoldsgroupholdings.com](mailto:enquiries@resynoldsgroupholdings.com)



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Name: Allen Hugli  
Title: Authorised Signatory and Officer



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Name: Helen Golding  
Title: Authorised Signatory and Officer

## Schedule

### List of Senior Note Guarantors and Subordinated Guarantors

<b>Whakatane Mill Australia Pty Limited</b>	
Address	Suite 2502 Level 25, Citigroup Centre 2 Park Street Sydney NSW 2000 Australia
Australian Company Number	143 793 659
Legislation under which it was created	Corporations Act 2001 (Commonwealth of Australia)
Principal Activities	Provider of sales and technical support services.
Directors	Mark Dunkley Helen Golding Allen Hugli
Business Address for each Director	As above