

Company name
Headline

**Beverage Packaging
Notice**

RNS Number : 9960R
Beverage Packaging Hldgs Luxembourg
01 September 2010

For Immediate Release
2010

September 1,

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

**Reynolds Group Holdings Limited
Beverage Packaging Holdings (Luxembourg) II S.A.**

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) ("Senior Notes")
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) ("Senior Subordinated Notes" and, together with the Senior Notes, the "Notes")**

On September 1, 2010, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited, "RGHL"), the parent company of Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer"), acquired the Reynolds Food and Flexible Packaging group of companies from Reynolds Packaging (NZ) Limited, a New Zealand company which is ultimately owned by the owner of RGHL, Mr. Graeme Hart. The consideration for the acquisition was approximately US\$300 million subject to adjustments in certain circumstances. The consideration was financed from the existing cash reserves of the RGHL group of companies.

Further information in respect of the acquisition can be found at the Issuer's website which can be accessed at the following link: <http://www.reynoldsgroupholdings.com>

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