

**Beverage Packaging Holdings (Luxembourg) II S.A.**

*Société anonyme*

Registered Office: 6C, Parc d'Activités Syrdall,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

---

**HOLDER NOTIFICATION**

24 August 2010

**Reynolds Group Holdings Limited**

**Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")**

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)

€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062)

**Notice of June Financial Report for the Beverage Packaging Group for the financial quarter ending 30 June 2010 ("June Financial Report")**

The June Financial Report will be available at 18.00 CEST (17.00 UK) on 25 August 2010 on the Company's website at [www.reynoldsgroupholdings.com](http://www.reynoldsgroupholdings.com).

**Notice of management presentation in relation to the June Financial Report**

A management presentation in relation to the June Financial Report will be available at 18.00 CEST (17.00 UK) on 25 August 2010 on the Company's website at [www.reynoldsgroupholdings.com](http://www.reynoldsgroupholdings.com) and a conference call for Holders will be held at 15.00 CEST (9.00 EDT/14.00 UK) on 26 August 2010. Interested parties may listen to the teleconference by dialing (888) 839-4007 (callers in the U.S.) at least ten minutes before the start of the call. International callers should dial (706) 758-9492. The participant password for this call is 'Reynolds' and the Conference ID is 96522770. A telephonic replay of the call will be available from approximately 18.00 (CEST) on August 26, 2010 through September 2, 2010. Callers in the U.S. please dial (800) 642-1687. International callers should dial (706) 645-9291. The participant password for the call is 'Reynolds' and the Conference ID is 96522770.

Enquiries can be sent to [enquiries@reynoldsgroupholdings.com](mailto:enquiries@reynoldsgroupholdings.com).



Name: Allen Hugli  
Title: Authorised Signatory



Name: Helen Golding  
Title: Authorised Signatory