

**Beverage Packaging Holdings (Luxembourg) II S.A.**

*Société anonyme*

Registered Office: 6C, Parc d'Activités Syrdall,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

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**HOLDER NOTIFICATION**

25 May 2010

**Reynolds Group Holdings Limited**

**Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")**

Re: **€180,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)**

**€120,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062)**

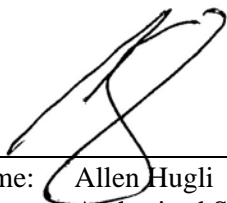
**Notice of March Financial Report for the Beverage Packaging Group for the financial quarter ending 31 March 2010 ("March Financial Report")**

The March Financial Report will be available at 18.00 CEST on 26 May 2010 on the Company's website at [www.reynoldsgroupholdings.com](http://www.reynoldsgroupholdings.com).

**Notice of management presentation in relation to the March Financial Report**

A management presentation in relation to the March Financial Report will be available at 18.00 CEST on 26 May 2010 on the Company's website at [www.reynoldsgroupholdings.com](http://www.reynoldsgroupholdings.com) and a conference call for Holders will be held at 15:00 CEST (14:00 UK) on 27 May 2010.

Enquiries can be sent to [enquiries@reynoldsgroupholdings.com](mailto:enquiries@reynoldsgroupholdings.com).



Name: Allen Hugli  
Title: Authorised Signatory



Name: Helen Golding  
Title: Authorised Signatory