

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered Office : 6, Parc d'Activités Syrdall,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

26 May 2010

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")

Re: **€480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)**

€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062)

Notice of March Financial Report for the Beverage Packaging Group for the financial quarter ending 31 March 2010 ("March Financial Report")


The March Financial Report is available on the Company's website at www.reynoldsgroupholdings.com.

Notice of management presentation in relation to the March Financial Report

A management presentation in relation to the performance of the business for the financial quarter ending 31 March 2010 is available on the Company's website at www.reynoldsgroupholdings.com.

Enquiries can be sent to enquiries@reynoldsgroupholdings.com.


Name: Allen Hugli
Title: Authorised Signatory


Name: Helen Golding
Title: Authorised Signatory