

*For Immediate Release*

*26 May, 2010*

**IRISH STOCK EXCHANGE**

**COMPANY ANNOUNCEMENT**

**Reynolds Group Holdings Limited  
Beverage Packaging Holdings (Luxembourg) II S.A.**

Re: ~~€480,000,000~~ **8% Senior Notes due 2016 (ISIN XS0307398502)**  
~~€420,000,000~~ **9<sup>1</sup>/<sub>2</sub>% Senior Subordinated Notes due 2017 (ISIN XS0307399062)**  
**(the "Notes")**

**Beverage Packaging Holdings (Luxembourg) II S.A.** (the "Issuer") wishes to announce that on 26 May 2010, a notice was sent to Holders of the Notes, stating that the quarterly report and a management presentation for the Beverage Packaging Group for the financial quarter ending 31 March 2010 is available for inspection on the Issuer's website at [www.reynoldsgroupholdings.com](http://www.reynoldsgroupholdings.com).

**Enquiries:**

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