

Company name **Beverage Packaging**
Headline **Notice to Noteholders**

RNS Number : 4865M
Beverage Packaging Hldgs Luxembourg
25 May 2010

For Immediate Release

25 May 2010

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

Reynolds Group Holdings Limited
Beverage Packaging Holdings (Luxembourg) II S.A.

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN
XSO307398502)**
€420,000,000 9 1/2% Senior Subordinated Notes due 2017
(ISIN XSO307399062)
(the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 25 May 2010, a notice was sent to Holders of the Notes, stating that the quarterly report for the financial quarter ending 31 March 2010 and a management presentation in relation thereto, will be available for inspection on the Issuer's website at www.reynoldsgroupholdings.com at 18.00 CEST on 26 May 2010 and that a conference call for Holders will be held at 15:00 CEST, 14:00 UK, on 27 May 2010.

Enquiries:

Beverage Packaging Holdings (Luxembourg) II S.A.
enquiries@reynoldsgroupholdings.com
Ph: +41 52 674 77 41

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