

Company name **Beverage Packaging**
Headline **Notice**

RNS Number : 8515N
Beverage Packaging Hldgs Luxemborg
18 June 2010

June 17, 2010

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

Reynolds Group Holdings Limited
Beverage Packaging Holdings (Luxembourg) II S.A.

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)
€420,000,000 9 ½% Senior Subordinated Notes due 2017 (ISIN
XSO307399062)
(the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 17 June 2010, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of each entity that has acceded are contained in the Schedule to this notice.

Enquiries:

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Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Whakatane Mill Australia Pty Limited	
Address	Suite 2502 Level 25, Citigroup Centre 2 Park Street Sydney NSW 2000 Australia
Australian Company Number	143 793 659
Legislation under which it was created	Corporations Act 2001 (Commonwealth of Australia)
Principal Activities	Provider of sales and technical support services.
Directors	Mark Dunkley Helen Golding Allen Hugli
Business Address for each Director	As above

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