

Company name
Headline

Beverage Packaging
Notices

RNS Number : 3620L
Beverage Packaging Hldgs Luxemborg
05 May 2010

Release *For Immediate*
May 5,
2010

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A.

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) ("Senior Notes")
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) ("Senior Subordinated Notes" and, together with the Senior Notes, the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") has previously announced on April 16, 2010 the intention of its parent company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited) ("RGHL") to acquire, directly or through its wholly owned subsidiaries, the Evergreen group of companies (the "Evergreen Group") and the Whakatane Mill from Carter Holt Harvey Limited, a New Zealand company which is ultimately owned by the owner of RGHL, Mr. Graeme Hart (the "Acquisition").

The Acquisition was completed on May 4, 2010. Further information in respect of the Acquisition can be found at the Issuer's website which can be accessed at the following link: <http://www.reynoldsgroupholdings.com>

This Company announcement is not an offer to sell or a solicitation of an offer to purchase any indebtedness raised in respect of the Acquisition ("Acquisition Indebtedness") in the United States and shall not constitute an offer, solicitation or sale in any state or jurisdiction in which, or to any person to whom such an offer, solicitation or sale would be unlawful. The Acquisition Indebtedness has not been registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to U.S. persons absent registration or an applicable exemption from registration requirements. Any public offering of the

Acquisition Indebtedness to be made in the United States will be made by means of a prospectus that may be obtained from any issuer of the Acquisition Indebtedness (a "New Issuer") and that will contain detailed information about management, RGHL, its consolidated subsidiaries and the Issuer, any New Issuer as well as applicable financial statements.

Enquiries:

Beverage Packaging Holdings (Luxembourg) II S.A.

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Ph: +41 52 674 7741

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€420,000,000 9 ½% Senior Subordinated Notes due 2017 (ISIN

XSO307399062)

(the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 4 May 2010, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of each entity that has acceded are contained in the Schedule to this notice.

Enquiries:

Beverage Packaging Holdings (Luxembourg) II S.A.

enquiries@reynoldsgroupholdings.com

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Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Evergreen Packaging Canada Limited	
Address	199 Bay Street, Suite 2800, Toronto, Ontario M5L 1A9 Canada
Registered Number	1724314
Legislation under which it was created	Business Corporations Act (<i>Ontario</i>)
Principal Activities	Sales and distribution of packaging materials
Directors	Ricardo Felipe Alvergue Malcolm Peter Bunday Thomas James Degnan Tony DiCesare Stellio Gamboz Robert Serve
Business Address for each Director	As above
Evergreen Packaging (Hong Kong) Limited	
Address	1401 Hutchison House, 10 Harcourt Road, Hong Kong
Registered Number	1112285
Legislation under which it was created	Companies Ordinance (Chapter 32 of the Laws of Hong Kong)
Principal Activities	Employer of expatriates
Directors	Ricardo Felipe Alvergue Malcolm Peter Bunday
Business Address for each Director	As above
Evergreen Packaging (Luxembourg) S.à r.l.	
Address	6C, Parc d'Activités Syrdall, L-5365 Munsbach, Grand Duchy of Luxembourg
Registered Number	B 152662
Legislation under which it was created	Luxembourg law dated August 10, 1915, on commercial companies, as amended
Principal Activities	Holding company
Directors	Gregory Alan Cole (A manager) Stewart Kam-Cheong (B manager) Hermann Schrommarz (B manager)
Business Address for each Director	As above
Evergreen Packaging México, S. de R.L. de C.V.	
Address	Florencia 57, Col. Juarez, 06600, Mexico City, D.F., Mexico
Registered Number	N/A
Legislation under which it was created	General Law of Commercial Companies (Ley General de Sociedades Mercantiles)
Principal Activities	Employer of expatriates
Directors	Ricardo Felipe Alvergue Thomas James Degnan
Business Address for each Director	As above
Evergreen Packaging International B.V.	
Address	Teleportboulevard 140, 1043 EJ Amsterdam, Netherlands
Registered Number	24321403
Legislation under which it was created	The Dutch Civil Code
Principal Activities	Holding company
Directors	Orangefield Trust (Netherlands) B.V. (Director A)

	Eleonora Jongsma (Director A) Thomas James Degnan (Director B)
Business Address for each Director	As above
Evergreen Packaging Inc.	
Address	1209 North Orange Street, Wilmington, Delaware 19801 United States of America
Registered Number	4257777
Legislation under which it was created	General Corporation Law of the State of Delaware (8 Del.C. §101, et seq.)
Principal Activities	Manufacture, distribution and sale of beverage packaging products, filling machine and bleached liquid packaging paperboard and manufacture of coated products.
Directors	Malcolm Peter Bunday Thomas James Degnan Helen Dorothy Golding Allen Philip Hugli
Business Address for each Director	As above
Evergreen Packaging USA Inc.	
Address	1209 North Orange Street, Wilmington, Delaware 19801 United States of America
Registered Number	2143995
Legislation under which it was created	General Corporation Law of the State of Delaware (8 Del.C. §101, et seq.)
Principal Activities	Holding company
Directors	Malcolm Peter Bunday Thomas James Degnan Helen Dorothy Golding Allen Philip Hugli
Business Address for each Director	As above
Evergreen Packaging International (US) Inc.	
Address	1209 North Orange Street, Wilmington, Delaware 19801 United States of America
Registered Number	2223557
Legislation under which it was created	General Corporation Law of the State of Delaware (8 Del.C. §101, et seq.)
Principal Activities	Finance company
Directors	Malcolm Peter Bunday Thomas James Degnan Helen Dorothy Golding Allen Philip Hugli
Business Address for each Director	As above
Blue Ridge Holding Corp.	
Address	1209 North Orange Street, Wilmington, Delaware 19801 United States of America
Registered Number	3017684
Legislation under which it was created	General Corporation Law of the State of Delaware (8 Del.C. §101, et seq.)
Principal Activities	Holding Corporation for Blue Ridge Paper Products Inc
Directors	Malcolm Peter Bunday Thomas James Degnan Helen Dorothy Golding Allen Philip Hugli
Business Address for each Director	As above
Blue Ridge Paper Products Inc.	
Address	1209 North Orange Street, Wilmington, Delaware 19801 United States of America
Registered Number	3013589
Legislation under which it was created	General Corporation Law of the State of Delaware (8 Del.C. §101, et seq.)

Principal Activities	Manufacture, distribution and sale of paper and packaging products
Directors	Malcolm Peter Bunday Thomas James Degnan Helen Dorothy Golding Allen Philip Hugli
Business Address for each Director	As above
BRPP, LLC	
Address	150 Fayetteville Street, Box 1101, Raleigh, North Carolina 27601 28801 United States of America
Registered Number	0556771
Legislation under which it was created	North Carolina Limited Liability Company Act of 1993, as amended
Principal Activities	Intellectual property holding company
Directors	Blue Ridge Paper Products Inc.
Business Address for each Manager	1209 North Orange Street, Wilmington, Delaware 19801 United States of America
Whakatane Mill Limited	
Address	C/-Bell Gully (GJM), Level 22, Vero Centre, 48 Shortland Street, Auckland, New Zealand
Registered Number	1837447
Legislation under which it was created	Companies Act 1993
Principal Activities	Manufacture of a range of coated cartonboard products
Directors	Bryce McCheyne Murray Allen Philip Hugli Gregory Alan Cole Helen Dorothy Golding (alternate director for Bryce McCheyne Murray)
Business Address for each Director	As above

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