

8 September 2011

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

**Reynolds Group Holdings Limited
Beverage Packing Holdings (Luxembourg) II S.A.**

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)
€420,000,000 9 ½ Senior Subordinated Notes due 2017 (ISIN XSO307399062)
(the “Notes”)

Beverage Packing Holdings (Luxembourg) II S.A. (the “Issuer”) wishes to announce that on 8 September 2011, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of the entities that have acceded are contained in the Schedule to this notice.

Enquiries:
Beverage Packaging Holdings (Luxembourg) II S.A.
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Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Graham Packaging Company Inc.	
Registered Address	Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801 United States of America
Registered Number	2817340
Directors	Gregory Alan Cole Helen Dorothy Golding Thomas James Degnan Allen Philip Hugli

GPC Holdings LLC	
Registered Address	Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801 United States of America
Registered Number	5010207
Officers	Gregory Alan Cole Helen Dorothy Golding Thomas James Degnan Allen Philip Hugli

BCP/Graham Holdings L.L.C.	
Registered Address	Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801 United States of America
Registered Number	2832785
Officers	Gregory Alan Cole Helen Dorothy Golding Thomas James Degnan Allen Philip Hugli