

14 October 2011

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

**Reynolds Group Holdings Limited
Beverage Packing Holdings (Luxembourg) II S.A.**

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)
€420,000,000 9 ½ Senior Subordinated Notes due 2017 (ISIN XSO307399062)
(the “Notes”)

Beverage Packing Holdings (Luxembourg) II S.A. (the “Issuer”) wishes to announce that on 14 October 2011, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of the entities that have acceded are contained in the Schedule to this notice.

Enquiries:
Beverage Packaging Holdings (Luxembourg) II S.A.
enquiries@reynoldsgroupholdings.com
Ph: + 1 847 482 2409

Schedule

List of Senior Note Guarantors and Subordinated Guarantors

RenPac Holdings Inc.	
Registered Address	Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801 United States of America
Registered Number	5045165
Directors	Gregory Alan Cole Thomas James Degnan Allen Philip Hugli

Reynolds Manufacturing, Inc.	
Registered Address	Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801 United States of America
Registered Number	5037922
Directors	Gregory Alan Cole Thomas James Degnan Allen Philip Hugli