

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered Office: 6C rue Gabriel Lippman

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

21 November 2011

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. (“the Company”)

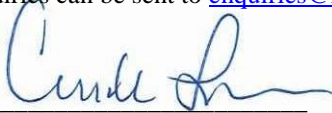
Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)

€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062)

Notice of Quarterly Report for the Beverage Packaging Group for the financial quarter ended 30 September 2011 (“2011 Third Quarter Financial Report”)

The 2011 Third Quarter Financial Report is available on the Company’s website at www.reynoldsgroupholdings.com.

Enquiries can be sent to enquiries@reynoldsgroupholdings.com.



Name: Cindi Lefari

Title: Authorised Signatory



Name: Helen Golding

Title: Authorised Signatory