

**Beverage Packaging Holdings (Luxembourg) II S.A.**

*Société anonyme*

Registered Office: 6C rue Gabriel Lippman

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

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**HOLDER NOTIFICATION**

24 May 2011

**Reynolds Group Holdings Limited**

**Beverage Packaging Holdings (Luxembourg) II S.A. ("the Company")**

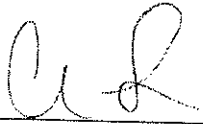
Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)

€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062)

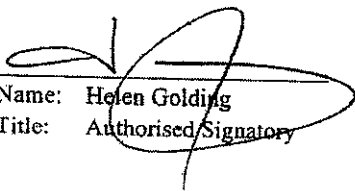
**Notice of Quarterly Report for the Beverage Packaging Group for the financial quarter ending 31 March 2011 ("2011 First Quarter Financial Report")**

The 2011 First Quarter Financial Report is available on the Company's website at [www.reynoldsgroupholdings.com](http://www.reynoldsgroupholdings.com).

Enquiries can be sent to [enquiries@reynoldsgroupholdings.com](mailto:enquiries@reynoldsgroupholdings.com).



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Title: Authorised Signatory



Name: Helen Golding  
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