

For Immediate Release

25 March 2011

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A.

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)

€420,000,000 9 1/2% Senior Subordinated Notes due 2017 (ISIN XSO307399062)
(the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 25 March 2011, a notice was sent to Holders of the Notes, stating that the annual report for the financial year ending 31 December 2010 and a management presentation in relation thereto, will be available for inspection on the Issuer's website at www.reynoldsgroupholdings.com on 28 March 2011 and that a conference call for Holders will be held at 16.00 CET, 10.00 EDT, 15.00 UK, on 29 March 2011.

Enquiries:

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