

3 May 2011

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A.

Re: ~~€480,000,000~~ 8% Senior Notes due 2016 (ISIN XSO307398502)
~~€420,000,000~~ 9¹/₂% Senior Subordinated Notes due 2017 (ISIN XSO307399062)
(the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 2 May 2011, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of each entity that has acceded are contained in the Schedule to this notice.

Enquiries:

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Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Dopaco Canada, Inc.	
Address	46-60 Hale Road, Brampton, Ontario, Canada, L6W 3M1
Registered Number	048604-3
Directors	Gregory Cole Helen Golding Allen Hugli Wayne MacDonald

Garven Incorporated	
Address	492 Sovereign Court, London, Ontario, Canada, N6M 1B2
Registered Number	1454287
Directors	Gregory Cole Helen Golding Allen Hugli Wayne MacDonald

Conference Cup Ltd.	
Address	492 Sovereign Court, London, Ontario, Canada, N6M 1B2
Registered Number	942007
Directors	Gregory Cole Helen Golding Allen Hugli Wayne MacDonald

Dopaco, Inc.	
Address	241 Woodbine Road, Downingtown, PA 19335
Registered Number	689400
Directors	Gregory Cole Thomas Degnan Helen Golding Allen Hugli