

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered office: 6C rue Gabriel Lippmann,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

3 March 2011

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. (“the Company”)

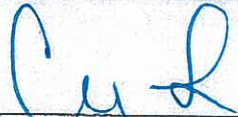
**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) (“Senior Notes”)
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) (“Senior Subordinated Notes” and, together with the Senior Notes, the “Notes”)**

We refer to the Senior Notes Indenture dated 29 June 2007 for the issuance of the Senior Notes among the Company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited) (“RGHL”) as an Initial Guarantor, the other Senior Note Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto and to the Senior Subordinated Notes Indenture dated 29 June 2007 for the issuance of the Senior Subordinated Notes among the Company, RGHL, the other Subordinated Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto (together, the “Indentures”).

Words used but not defined in this report have the meaning they are given in the Indentures.

The Company wishes to announce that on 2 March 2011, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantor and Subordinated Guarantor. Details of the entities that have acceded are contained in the Schedule to this notice.

Enquiries:
Beverage Packaging Holdings (Luxembourg) II S.A.
enquiries@reynoldsgroupholdings.com



Name: Cindi Lefari
Title: Authorised Signatory

Name: Helen Golding
Title: Authorised Signatory

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Name: Cindi Lefari
Title: Authorised Signatory



Name: Helen Golding
Title: Authorised Signatory

Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Pactiv Hamburg Holdings GmbH	
Address	Friedensallee 25, 22765 Hamburg
Registered Number	HRB 106481
Directors	Helen Golding Greg Cole Allen Hugli

Pactiv Deutschland Holdinggesellschaft mbH	
Address	Friedensallee 25, 22765 Hamburg
Registered Number	HRB 71774
Directors	Helen Golding Greg Cole Allen Hugli

Omni-Pac Ekco GmbH Verpackungsmittel	
Address	Friedensallee 25, 22765 Hamburg
Registered Number	HRB 102663
Directors	Helen Golding Greg Cole Allen Hugli

Omni-Pac GmbH Verpackungsmittel	
Address	Am Tidehafen 5, 26931 Elsfleth
Registered Number	HRB 201738
Directors	Helen Golding Greg Cole Allen Hugli