

3 March 2011

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

**Reynolds Group Holdings Limited
Beverage Packaging Holdings (Luxembourg) II S.A.**

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)
€420,000,000 9 1/2% Senior Subordinated Notes due 2017 (ISIN XSO307399062)
(the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 2 March 2011, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of each entity that has acceded are contained in the Schedule to this notice.

Enquiries:

Beverage Packaging Holdings (Luxembourg) II S.A.
enquiries@reynoldsgroupholdings.com
Ph: +61 2 9268 6666

Schedule

List of Senior Note Guarantors and Subordinated Guarantors

Pactiv Hamburg Holdings GmbH	
Address	Friedensallee 25, 22765 Hamburg
Registered Number	HRB 106481
Directors	Helen Golding Greg Cole Allen Hugli

Pactiv Deutschland Holdinggesellschaft mbH	
Address	Friedensallee 25, 22765 Hamburg
Registered Number	HRB 71774
Directors	Helen Golding Greg Cole Allen Hugli

Omni-Pac Ekco GmbH Verpackungsmittel	
Address	Friedensallee 25, 22765 Hamburg
Registered Number	HRB 102663
Directors	Helen Golding Greg Cole Allen Hugli

Omni-Pac GmbH Verpackungsmittel	
Address	Am Tidehafen 5, 26931 Elsfleth
Registered Number	HRB 201738
Directors	Helen Golding Greg Cole Allen Hugli