

## **Beverage Packaging Holdings (Luxembourg) II S.A.**

*Société anonyme*

Registered office: 6C rue Gabriel Lippmann,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

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### **HOLDER NOTIFICATION**

November 7, 2012

#### **Reynolds Group Holdings Limited**

#### **Beverage Packaging Holdings (Luxembourg) II S.A. (“the Company”)**

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) (“Senior Notes”)  
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) (“Senior Subordinated Notes” and, together with the Senior Notes, the “Notes”)**

We refer to the Senior Notes Indenture dated 29 June 2007 for the issuance of the Senior Notes among the Company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited) (“RGHL”) as an Initial Guarantor, the other Senior Note Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto and to the Senior Subordinated Notes Indenture dated 29 June 2007 for the issuance of the Senior Subordinated Notes among the Company, RGHL, the other Subordinated Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto (together, the “Indentures”).

Words used but not defined in this report have the meaning they are given in the Indentures.

The Company wishes to announce that on November 7, 2012, the entity listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantor and Subordinated Guarantor. Details of the entity that has acceded are contained in the Schedule to this notice.

**Enquiries:**

**Beverage Packaging Holdings (Luxembourg) II S.A.**

[enquiries@reynoldsgroupholdings.com](mailto:enquiries@reynoldsgroupholdings.com)



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Name: Helen Dorothy Golding

Title: Authorised Signatory and Officer

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Name: Cindi Lefari

Title: Authorised Signatory

**Enquiries:**

**Beverage Packaging Holdings (Luxembourg) II S.A.**  
[enquiries@reynoldsgroupholdings.com](mailto:enquiries@reynoldsgroupholdings.com)

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Name: Helen Dorothy Golding  
Title: Authorised Signatory and Officer



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Name: Cindi Lefari  
Title: Authorised Signatory

## Schedule

### List of Senior Note Guarantors and Subordinated Guarantors

<b><u>Entity Name</u></b>	<b><u>Registered Office Address</u></b>	<b><u>Registered Number</u></b>	<b><u>Directors, Partner, or Member</u></b>
1. International Tray Pads & Packaging, Inc.	3299 NC 5 HWY Aberdeen, NC 28315	0307263	John McGrath Joseph Doyle Michelle Mosier