

For Immediate Release

10 May 2012

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

**Reynolds Group Holdings Limited
Beverage Packaging Holdings (Luxembourg) II S.A.**

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)
€420,000,000 9¹/₂% Senior Subordinated Notes due 2017 (ISIN XSO307399062)
(the “Notes”)**

Beverage Packaging Holdings (Luxembourg) II S.A. (the “Issuer”) wishes to announce that on 10 May 2012, a notice was sent to Holders of the Notes, stating that the quarterly report for the financial quarter ended 31 March 2012 and a management presentation in relation thereto will be available for inspection on the Issuer’s website at www.reynoldsgroupholdings.com on 14 May 2012 and that a conference call for Holders will be held at 15.00 CET, 9.00 EDT, 14.00 GMT, on 15 May 2012.

Enquiries:

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