

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered Office: 6C rue Gabriel Lippman

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

14 May 2012

Reynolds Group Holdings Limited

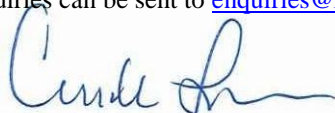
Beverage Packaging Holdings (Luxembourg) II S.A. (“the Company”)

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN Reg. S XS0307398502; ISIN 144A XS0307399146)
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN Reg. S XS0307399062; ISIN 144A
XS0307399229)**

**Notice of Quarterly Report for the Beverage Packaging Group for the financial quarter ended 31 March
2012 (“2012 First Quarter Financial Report”)**

The 2012 First Quarter Financial Report is available on the Company’s website at
www.reynoldsgroupholdings.com.

Enquiries can be sent to enquiries@reynoldsgroupholdings.com.



Name: Cindi Lefari

Title: Authorised Signatory



Name: Helen Golding

Title: Authorised Signatory