

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A.

Re: €480,000,000 8% Senior Notes due 2016 (ISIN Reg. S XS0307398502; ISIN 144A XS0307399146)

€420,000,000 9 1/2% Senior Subordinated Notes due 2017 (ISIN Reg. S XS0307399062; ISIN 144a XS0307399229) (the "Notes")

Beverage Packaging Holdings (Luxembourg) II S.A. (the "Issuer") wishes to announce that on 14 May 2012, a notice was sent to Holders of the Notes, stating that the quarterly report and a management presentation for the Beverage Packaging Group for the financial quarter ended 31 March 2012 is available for inspection on the Issuer's website at www.reynoldsgroupholdings.com.

Enquiries:

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