

## **Beverage Packaging Holdings (Luxembourg) II S.A.**

*Société anonyme*

Registered office: 6C rue Gabriel Lippmann,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

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### **HOLDER NOTIFICATION**

21 March 2012

#### **Reynolds Group Holdings Limited**

#### **Beverage Packaging Holdings (Luxembourg) II S.A. (“the Company”)**

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) (“Senior Notes”)  
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) (“Senior Subordinated Notes” and, together with the Senior Notes, the “Notes”)**

We refer to the Senior Notes Indenture dated 29 June 2007 for the issuance of the Senior Notes among the Company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited) (“RGHL”) as an Initial Guarantor, the other Senior Note Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto and to the Senior Subordinated Notes Indenture dated 29 June 2007 for the issuance of the Senior Subordinated Notes among the Company, RGHL, the other Subordinated Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto (together, the “Indentures”).

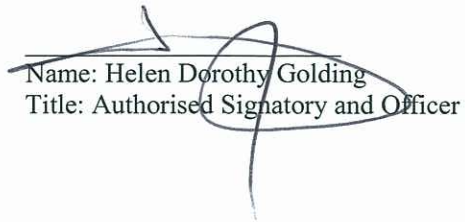
Words used but not defined in this report have the meaning they are given in the Indentures.

The Company wishes to announce that on 20 March 2012, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of the entities that have acceded are contained in the Schedule to this notice.

**Enquiries:**

**Beverage Packaging Holdings (Luxembourg) II S.A.**

[enquiries@reynoldsgroupholdings.com](mailto:enquiries@reynoldsgroupholdings.com)



Name: Helen Dorothy Golding  
Title: Authorised Signatory and Officer

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Name: Cindi Lefari  
Title: Authorised Signatory

**Enquiries:**

**Beverage Packaging Holdings (Luxembourg) II S.A.**

[enquiries@reynoldsgroupholdings.com](mailto:enquiries@reynoldsgroupholdings.com)

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Name: Helen Dorothy Golding

Title: Authorised Signatory and Officer



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Name: Cindi Lefari

Title: Authorised Signatory

## Schedule

### List of Senior Note Guarantors and Subordinated Guarantors

<u>Entity Name</u>	<u>Registered Office Address</u>	<u>Registered Number</u>	<u>Directors, Partner, or Member</u>
1. Graham Packaging PX Company	Alex Iniguez, 10660 Acacia Street, Rancho Cucamonga, California 91730	30.2011.060005	General Partner: Graham Packaging PX, LLC
2. Graham Packaging PX, LLC	Alex Iniguez, 10660 Acacia Street, Rancho Cucamonga, California 91730	200636510002	Sole Member: Graham Packaging PX Holding Corporation
3. GPACSUB LLC	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	4413957	Sole Member: Graham Packaging Plastic Products Inc.
4. GPC Capital Corp. I	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	2842268	Directors:  Helen Dorothy Golding  Allen Philip Hugli  Gregory Alan Cole  Thomas James Degnan
5. GPC Capital Corp. II	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	2842270	Directors:  Helen Dorothy Golding  Allen Philip Hugli  Gregory Alan Cole  Thomas James Degnan
6. GPC Opco GP LLC	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	2842272	Sole Member: Graham Packaging Holdings Company

<u>Entity Name</u>	<u>Registered Office Address</u>	<u>Registered Number</u>	<u>Directors, Partner, or Member</u>
7. GPC Sub GP LLC	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	2842274	Sole Member: Graham Packaging Company, L.P.,
8. Graham Packaging Acquisition Corp.	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	3857978	Directors: Helen Dorothy Golding Allen Philip Hugli Gregory Alan Cole Thomas James Degan
9. Graham Packaging Company, L.P.	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	2436955	General Partner: GPC Opco GP LLC
10. Graham Packaging GP Acquisition LLC	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	4866901	Sole Member: Graham Packaging PET Technologies Inc.
11. Graham Packaging LC, L.P.	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	2245618	General Partner: Graham Packaging GP Acquisition LLC,
12. Graham Packaging LP Acquisition LLC	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	4866850	Sole Member: Graham Packaging PET Technologies Inc.
13. Graham Packaging PET Technologies Inc.	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	2011463	Directors: Helen Dorothy Golding Allen Philip Hugli

<u>Entity Name</u>	<u>Registered Office Address</u>	<u>Registered Number</u>	<u>Directors, Partner, or Member</u>
			Gregory Alan Cole Thomas James Degnan
14. Graham Packaging Plastic Products Inc.	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	0553212	Directors: Helen Dorothy Golding Allen Philip Hugli Gregory Alan Cole Thomas James Degnan
15. Graham Packaging PX Holding Corporation	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	0944773	Directors: Helen Dorothy Golding Allen Philip Hugli Gregory Alan Cole Thomas James Degnan
16. Graham Packaging Regioplast STS Inc.	The Corporation Trust Company, 1209 Orange Street, Wilmington, Delaware 19801	2336924	Directors: Helen Dorothy Golding Allen Philip Hugli Gregory Alan Cole Thomas James Degnan
17. Graham Packaging Minster LLC	CT Corporation System, 36 East 7 <sup>th</sup> Street, Suite 2400, Cincinnati, Ohio 45202	1628539	Sole Member: Graham Packaging Company, L.P.
18. Graham Packaging Holdings Company	2401 Pleasant Valley Road, York, PA 17402	1071490	General Partner: BCP/Graham Holdings L.L.C.

<u>Entity Name</u>	<u>Registered Office Address</u>	<u>Registered Number</u>	<u>Directors, Partner, or Member</u>
19. Graham Recycling Company, L.P.	2401 Pleasant Valley Road, York, PA 17402	2554887	General Partner: GPC Sub GP LLC
20. Graham Packaging West Jordan, LLC	CT Corporation System, 50 West Broadway, Salt Lake City, Utah 84101	5096296-0160	Managing Member: Graham Packaging Company, L.P.,
21. Beverage Packaging Holdings (Luxembourg) IV S.à r.l.	6C rue Gabriel Lippmann, L-5365 Munsbach, Grand-Duché de Luxembourg	B 165957	Directors:  Chok Kien Lo (Stewart) Kam–Cheong  Hermann Gunther Schommarz  Gregory Alan Cole