

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered Office: 6C rue Gabriel Lippman

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

28 March 2012

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. (“the Company”)

Re: **€480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)**

€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062)

Notice of Annual Report for the Beverage Packaging Group for the financial year ended 31 December 2011 (“2011 Annual Financial Report”)

The 2011 Annual Financial Report is available on the Company’s website at
www.reynoldsgroupholdings.com.

Enquiries can be sent to enquiries@reynoldsgroupholdings.com.



Name: Cindi Lefari

Title: Authorised Signatory



Name: Helen Golding

Title: Authorised Signatory