

Beverage Packaging Holdings (Luxembourg) II S.A.

Société anonyme

Registered office: 6C rue Gabriel Lippmann,

L-5365, Munsbach

R.C.S. Luxembourg : B 128.914

HOLDER NOTIFICATION

April 9, 2013

Reynolds Group Holdings Limited

Beverage Packaging Holdings (Luxembourg) II S.A. (“the Company”)

**Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502) (“Senior Notes”)
€420,000,000 9½% Senior Subordinated Notes due 2017 (ISIN XSO307399062) (“Senior Subordinated Notes” and, together with the Senior Notes, the “Notes”)**

We refer to the Senior Notes Indenture dated 29 June 2007 for the issuance of the Senior Notes among the Company, Reynolds Group Holdings Limited (formerly known as Rank Group Holdings Limited) (“RGHL”) as an Initial Guarantor, the other Senior Note Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto and to the Senior Subordinated Notes Indenture dated 29 June 2007 for the issuance of the Senior Subordinated Notes among the Company, RGHL, the other Subordinated Guarantors (as defined therein), The Bank of New York as Trustee and the other parties thereto (together, the “Indentures”).

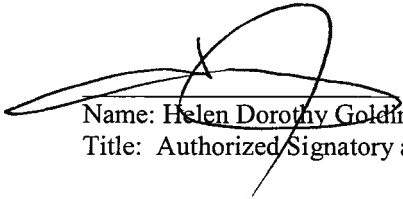
Words used but not defined in this report have the meaning they are given in the Indentures.

The Company wishes to announce that on April 9, 2013, the entities listed in the Schedule to this notice acceded to the Notes as Senior Note Guarantors and Subordinated Guarantors. Details of the entities that have acceded are contained in the Schedule to this notice.

Enquiries:

Beverage Packaging Holdings (Luxembourg) II S.A.

enquiries@reynoldsgroupholdings.com



Name: Helen Dorothy Golding

Title: Authorized Signatory and Officer

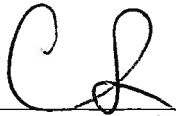
Name: Cindi Lefari

Title: Authorized Signatory

Enquiries:

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Name: Helen Dorothy Golding
Title: Authorized Signatory and Officer



Name: Cindi Lefari
Title: Authorized Signatory

Schedule

List of Senior Note Guarantors and Subordinated Guarantors

<u>Entity Name</u>	<u>Registered Office Address</u>	<u>Registered Number</u>	<u>Directors, Partner, or Member</u>
Spirit Foodservice Products, Inc.	Corporation Service Company 2711 Centerville Rd., Suite 400 Wilmington, DE 19808	4094370	<u>Directors:</u> John McGrath Michelle Mosier Joseph Doyle
Spirit Foodservice, Inc.	Corporation Service Company 2711 Centerville Rd., Suite 400 Wilmington, DE 19808	4095230	<u>Directors:</u> John McGrath Michelle Mosier Joseph Doyle
Master Containers, Inc.	Corporation Service Company 1201 Hays Street Tallahassee, FL 32301	352790	<u>Directors:</u> John McGrath Michelle Mosier Joseph Doyle