

9 April 2013

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

**Reynolds Group Holdings Limited
Beverage Packing Holdings (Luxembourg) II S.A.**

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)
€420,000,000 9 ½ Senior Subordinated Notes due 2017 (ISIN XSO307399062)
(the “Notes”)

Beverage Packing Holdings (Luxembourg) II S.A. (the “Issuer”) wishes to announce that on 9 April 2013, the entity listed in the Schedule to this notice acceded to the Notes as a Senior Note Guarantor and Subordinated Guarantor. Details of the entity that has acceded are contained in the Schedule to this notice.

Enquiries:
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Schedule

List of Senior Note Guarantors and Subordinated Guarantors

<u>Entity Name</u>	<u>Registered Office Address</u>	<u>Registered Number</u>	<u>Directors, Partner, or Member</u>
Spirit Foodservice Products, Inc.	Corporation Service Company 2711 Centerville Rd., Suite 400 Wilmington, DE 19808	4094370	<u>Directors:</u> John McGrath Michelle Mosier Joseph Doyle
Spirit Foodservice, Inc.	Corporation Service Company 2711 Centerville Rd., Suite 400 Wilmington, DE 19808	4095230	<u>Directors:</u> John McGrath Michelle Mosier Joseph Doyle
Master Containers, Inc.	Corporation Service Company 1201 Hays Street Tallahassee, FL 32301	352790	<u>Directors:</u> John McGrath Michelle Mosier Joseph Doyle