

**15 November 2013**

**IRISH STOCK EXCHANGE**

**COMPANY ANNOUNCEMENT**

**Reynolds Group Holdings Limited  
Beverage Packing Holdings (Luxembourg) II S.A.**

Re: €420,000,000 9 ½ Senior Subordinated Notes due 2017 (ISIN XSO307399062)  
(the “Notes”)

Beverage Packing Holdings (Luxembourg) II S.A. (the “Issuer”) wishes to announce that on 15 November 2013, the entity listed in the Schedule to this notice acceded to the Notes as a Subordinated Guarantor. Details of the entity that has acceded are contained in the Schedule to this notice.

Enquiries:  
Beverage Packaging Holdings (Luxembourg) II S.A.  
enquiries@reynoldsgroupholdings.com  
Ph: + 1 847 482 2409

Schedule

**List of Subordinated Guarantors**

<b><u>Entity Name</u></b>	<b><u>Registered Office Address</u></b>	<b><u>Registered Number</u></b>	<b><u>Directors, Partner, or Member</u></b>
Beverage Packaging Holdings II Issuer Inc.	National Registered Agents, Inc. 160 Greentree Drive, Suite 101 Dover, DE 19904 U.S.A. Kent County	5332161	<u>Directors:</u>  Thomas James Degnan  Carl John Getz  Allen Philip Hugli