

14 June 2013

IRISH STOCK EXCHANGE

COMPANY ANNOUNCEMENT

**Reynolds Group Holdings Limited
Beverage Packing Holdings (Luxembourg) II S.A.**

Re: €480,000,000 8% Senior Notes due 2016 (ISIN XSO307398502)
€420,000,000 9 ½ Senior Subordinated Notes due 2017 (ISIN XSO307399062)
(the “Notes”)

Beverage Packing Holdings (Luxembourg) II S.A. (the “Issuer”) wishes to announce that on 14 June 2013, the entity listed in the Schedule to this notice acceded to the Notes as a Senior Note Guarantor and Subordinated Guarantor. Details of the entity that has acceded are contained in the Schedule to this notice.

Enquiries:
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Schedule

List of Senior Note Guarantors and Subordinated Guarantors

<u>Entity Name</u>	<u>Registered Office Address</u>	<u>Registered Number</u>	<u>Directors, Partner, or Member</u>
Beverage Packaging Holdings (Luxembourg) VI S.à r.l.	6c Rue Gabriel Lippmann L-5365 Munsbach Luxembourg	B 173.602	<u>Board of Managers:</u> Olivier Dorier Carl John Getz Herman Gunther Schommarz